

Equanimity Consultants Pty Ltd
T/A EEI
ABN: 70080503091
16 The Terrace Fremantle
W.A 6160
(08) 9228 1600
www.eei.wa.edu.au
RTO ID: 52118 CRICOS: 03275D

PRIVACY POLICY

1. PURPOSE

- 1.1. EEI is committed to providing quality training and assessment following the Standards for Registered Training Organisations (SRTOs 2025). E E I must comply with Federal law regarding the privacy and confidentiality of employees, clients, and contractors.
- 1.2. This policy outlines how EEI complies with the Privacy Act 1988 and Australian Privacy Principles (APPs).

2. POLICY STATEMENT

- 2.1. EEI is committed to complying with its obligations under the Privacy Act 1988 and the associated Australian Privacy Principles (APPs) in collecting, using, securing, and disclosing personal information. E E I is committed to safeguarding any confidential information obtained from its students.
- 2.2. EEI will ensure:
 - 2.2.1. It maintains and provides a current Privacy Policy
 - 2.2.2.Information gathered for the express purpose of training and assessment matters will not be disclosed to a third party unless prior written consent is provided by the individual concerned, except as required by law
 - 2.2.3. The secure storage of all records
 - 2.2.4. The confidentiality of all information is maintained in records

3. POLICY PRINCIPLES

- 3.1. *Personal information* is defined in the Privacy Act 1988 to mean "information or an opinion about an identified individual, or a reasonably identifiable individual:
 - 3.1.1. whether the information or opinion is accurate or not; and
 - 3.1.2. whether the information or opinion is recorded in a material form or not.
- 3.2. Sensitive Personal Information is defined in the Privacy Act 1988 to mean "information or an opinion about an individual" that is also personal information, such as:
 - 3.2.1. Racial or ethnic origin
 - 3.2.2. political opinions
 - 3.2.3. membership in a political association
 - 3.2.4. religious beliefs or affiliations
 - 3.2.5. philosophical beliefs
 - 3.2.6. membership in a professional or trade association
 - 3.2.7. membership of a trade union





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- 3.2.8. sexual orientation or practices
- 3.2.9. criminal record

4. PERSONAL INFORMATION PRIVACY

- 4.1. EEI will:
 - 4.1.1. Ensure that personal information is managed openly and transparently.
 - 4.1.2. Take reasonable steps to implement practices and procedures that will facilitate dealing with individual enquiries or complaints regarding compliance with the Australian Privacy Principles (APPs).
 - 4.1.3. Ensure that it maintains an up-to-date policy about managing personal information.
 - 4.1.4. Ensure that the EEI Privacy Policy contains the following information:
 - 4.1.4.1. The kind of information that is collected and held
 - 4.1.4.2. How the information is collected and held
 - 4.1.4.3. The purposes for which information is collected, stored, used and disclosed
 - 4.1.4.4. How an individual may access their personal information that is held by EEI and seek correction of such information as necessary
 - 4.1.4.5. How the individual may make a complaint about a breach of the APPs and how EEI will deal with such a complaint
 - 4.1.4.6. Whether EEI is likely to disclose personal information to overseas recipients, and if so, the countries in which such disclosure is expected to be made
 - 4.1.4.7. Provide the Privacy Policy free of charge and in such form as appropriate and reasonable
- 4.2. Anonymity and pseudonymity -EEI will:
 - 4.2.1. Respect that individuals may not wish to identify themselves when enquiring about EEI products and services.
 - 4.2.2. However, require full personal details as required by law and for identification purposes from clients.

5. COLLECTION OF PERSONAL INFORMATION

- 5.1. EEI will not collect personal information from you unless it is necessary for one or more of its functions or activities or is required by law.
- 5.2. EEI advises that it is required by law to collect, hold, use, and supply personal information per the National VET Provider Collection Data Provision Requirements.
- 5.3. EEI will take reasonable steps at or before the time of collection to ensure that you are aware of:
 - 5.3.1. Who we are and how to contact us
 - 5.3.2. How to gain access to your information





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- 5.3.3. The purpose for which the information is being collected
- 5.3.4. Any Organisation to which we would usually disclose information of that kind
- 5.3.5. Any law that requires information to be collected
- 5.3.6. The main consequences for the individual are if all or part of the information is not provided
- 5.4. EEI collects information from you in the following ways:
 - 5.4.1. When you register your interest online, apply for enrolment, request certain services or products, or contact or do business with us.
 - 5.4.2. Information may be collected from enrolment forms, certified documents, telephone calls, faxes, emails, and letters.
 - 5.4.3. Information may be collected from third parties, such as other training providers, regarding confirmation of training and ongoing professional development that you have attended, as permitted by you.
 - 5.4.4. Should EEI collect information about you from a third party, we will take reasonable steps to ensure that the individual is or has been made aware of the matters listed above, except to the extent that making the individual aware of the issues would pose a severe threat to the life or health of any individual.

6. DEALING WITH PERSONAL INFORMATION

- 6.1. EEI will not use or disclose personal or sensitive information for any purpose other than what it was collected for unless the relevant person has provided written consent to use or disclose that information in different circumstances to those for which it was collected.
- 6.2. The circumstances where an exception may occur are:
 - 6.2.1. Where the use or disclosure of this information is required or authorised by or under an Australian law or a court/tribunal order
 - 6.2.2. The individual would reasonably expect EEI to use or disclose the information for a secondary purpose
 - 6.2.3. A permitted health situation exists regarding the use or disclosure of the information by EEI.
 - 6.2.4. A permitted general situation exists about the use or disclosure of the information by EEI
 - 6.2.5. EEI reasonably believes that the use or disclosure of the information is necessary for one or more enforcement-related activities conducted by, or on behalf of, an enforcement body
- 6.3. EEI collects your personal information to:
 - 6.3.1. Process applications
 - 6.3.2. Manage your enrolment
 - 6.3.3. Record and maintain your details
 - 6.3.4. Administering training programs





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- 6.3.5. Record and keep details of your ongoing training and assessment
- 6.3.6. Provide you with more information regarding client services, benefits, and training opportunities
- 6.3.7. Notify you about upcoming events and opportunities
- 6.3.8. Gain feedback from you
- 6.3.9. Communicate with you
- 6.3.10. Report to relevant authorities as required by law

6.4. Direct Marketing

- 6.4.1. EEI may use personal information (specifically your name and relevant address details) and information about your preferences for direct marketing (i.e., the communication channels which you prefer for receiving direct marketing from us and the types of products and services with which you are interested) to let you know about our services and benefits, where we have your consent.
- 6.4.2. EEI provides an easy-to-access opt-out and/or unsubscribe method for individuals to request not to receive direct marketing communications.

6.5. Cross-Border Disclosure

- 6.5.1. EEI does not disclose personal information to overseas recipients unless the individual receives prior written approval from the person to whom the personal information relates.
- 6.6. Adoption, use, or disclosure of Government-Related identifiers
 - 6.6.1. EEI is required by law (Student Identifier Act) to collect, maintain, and report to relevant Government agencies the individual's Unique Student Identifier (USI) number following the National VET Provider Collection Data Provision Requirements.
 - 6.6.2. EEI will not disclose the Unique Student Identifier (USI) number for any other purpose, including on any Certification documents you receive.
 - 6.6.3. EEI must not adopt the Unique Student Identifier (USI) number as the individual's identifier.

7. INTEGRITY OF PERSONAL INFORMATION

- 7.1. Quality of Personal Information
 - 7.1.1. EEI will take steps, as are reasonable, to ensure that the personal information it:
 - 7.1.1.1. Collects are accurate, up to date and complete
 - 7.1.1.2. Uses or discloses is, having regard to the purpose of the use or disclosure, accurate, up to date, complete and relevant
- 7.2. Security of personal information
 - 7.2.1. EEI will take reasonable steps to protect the information from misuse, interference, loss, and unauthorised access, modification, or disclosure.





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8. ACCESS TO & CORRECTION OF PERSONAL INFORMATION

- 8.1. EEI provides all clients with electronic access to their records, where individuals can update and maintain their personal information.
- 8.2. In some circumstances, EEI may not permit access to individuals for their personal information. EEI will provide full details of the legal reasons for this decision. These may include what EEI believes:
 - 8.2.1. Giving access to information would pose a severe threat to the life, health, or safety of the individual, or public health or public safety
 - 8.2.2. Giving access would have an unreasonable impact on the privacy of other individuals
 - 8.2.3. The request for access is frivolous or vexatious
 - 8.2.4. The information relates to existing or anticipated legal proceedings between EEI and the individual and would not be accessible by the process of discovery in those proceedings
 - 8.2.5. Giving access would reveal the intentions of EEI about negotiations with the individual in such a way as to prejudice those negotiations
 - 8.2.6. Giving access would be unlawful
 - 8.2.7. Denying access is required or authorised by or under an Australian law or a court/tribunal order
 - 8.2.8. EEI has reason to suspect that unlawful activity, or misconduct of a serious nature, that relates to EEI functions or activities has been, is being or may be engaged in
 - 8.2.9. Giving access would be likely to prejudice the taking of appropriate action about the matters
 - 8.2.10. Giving access would be likely to prejudice one or more enforcement-related activities conducted by, or on behalf of, an enforcement body
 - 8.2.11. Giving access would reveal evaluative information generated within EEI about a commercially sensitive decision-making process
- 8.3. When dealing with requests for access to personal information, EEI will:
 - 8.3.1. Respond to a request for access within 30 days of the request, if from an individual, and within a reasonable time if the request is from an organisation
 - 8.3.2. Provide access to the information as requested if it is reasonable and practicable
- 8.4. EEI does not charge a fee for access to personal information. The exception is reprints of certification documentation previously supplied.
- 8.5. Should EEI be satisfied that information is inaccurate, out of date, incomplete, irrelevant, or misleading, EEI will take such steps as reasonable to correct the data to ensure that, having regard to the purpose for which it is held, the notification is accurate, up-to-date, complete, relevant and not misleading.
- 8.6. Should EEI refuse to correct information, EEI will give written notice to the individual that sets out:
 - 8.6.1. The reason for refusal





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- 8.6.2. The mechanisms available to complain about the refusal
- 8.6.3. Any other matter prescribed by the regulations.
- 8.7. EEI ensures that all employees are always aware of this policy and its underpinning legislative requirements and comply with it.
- 8.8. EEI ensures that all clients have access to and awareness of this policy.
- 8.9. All personal information and records are maintained following the Records Management Policy. (See Records Management Policy)
- 8.10. EEI monitors all privacy practices and identifies and acts on areas for improvement (See Continuous Improvement Policy).

9. RELATED LEGISLATION & REGULATIONS

- 9.1. The National Code of Practice for Registration Authorities and Providers of Education and Training to Overseas Students 2018, known as 'The National Code 2018'
- 9.2. Standards for Registered Training Organisations (RTOs) 2025
- 9.3. Education Services for Overseas Students Act 2000
- 9.4. Education Services for Overseas Students Regulations 2019
- 9.5. Privacy Act 1988 and associated 13 x Australian Privacy Principles (APPs); see https://www.oaic.gov.au/privacy/australian-privacy-principles

